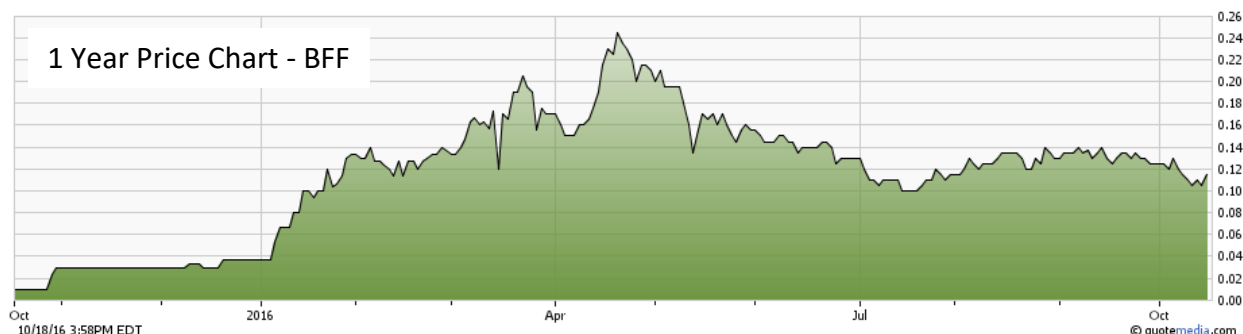


## Nevada Energy Metals Fact Sheet

Nevada Energy Metals Inc. is a Canadian based lithium project generator whose primary listing is on the TSX Venture Exchange. The company's main focus is an aggressive acquisition program of brine based lithium exploration targets located primarily in one of the most mining friendly states in the world, Nevada.

- **Fully funded**
- Over \$650,000 in working capital and securities from vendors
- Lithium has limited supply and increasing demand.
- Ongoing aggressive acquisition policy for new Nevada and international lithium targets



### Our Management: a proven exploration and finance team

**RICK WILSON: DIRECTOR, PRESIDENT & CEO:** Mr. Wilson has been in the mining & natural resource industry for over 20 years.

**TIM FERNBACK, DIRECTOR, COO:** Mr. Fernback possesses over 20 years of experience in financing and managing public and private small-cap companies.

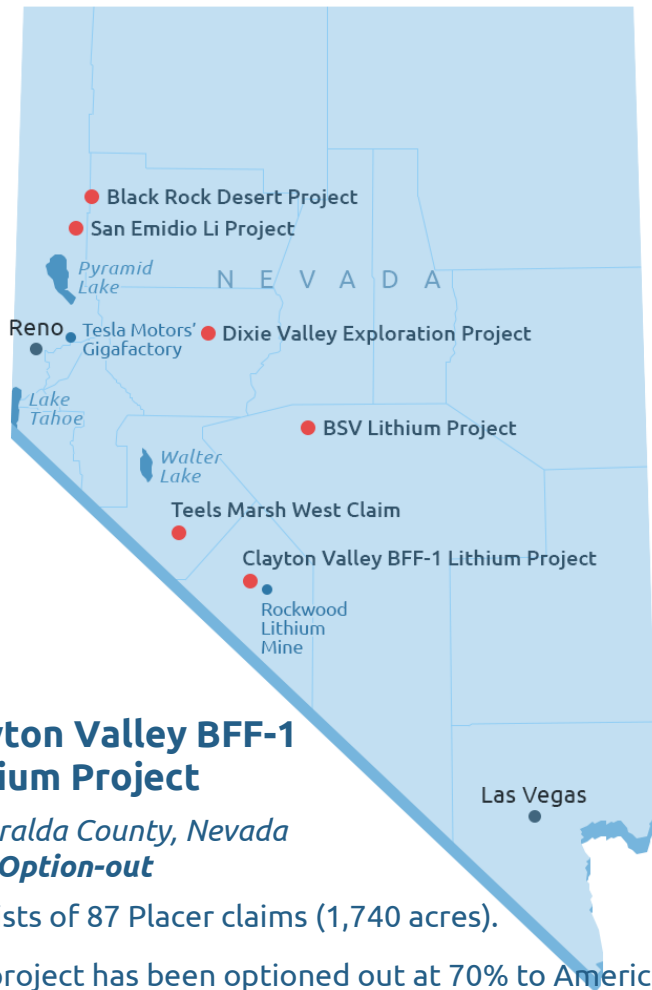
**ALI H. ALIZADEH: DIRECTOR:** Mr. Hassan Alizadeh is a senior geologist with extensive experience in mineral exploration & project management. He graduated with a Geology degree a M.Sc. and an MBA.

**JAY ONESS, DIRECTOR:** Mr. Oness has extensive experience in all aspects of corporate management with strengths in strategic planning, business development & investor relations for public companies.

**TINA WHYTE, CORPORATE SECRETARY:** Over 20 years in corporate and securities spanning corporate governance, continuous disclosure, financing transactions and regulatory filings and compliance.

**ROBERT GUANZON, CPA, CMA, CFO:** Mr. Guanzon has been in accounting for over 25 years with a Bachelor's in Accounting, Certified Public Accountant (Philippines) and Chartered Professional Accountant of BC.

## Nevada Energy Metals' Projects



### Clayton Valley BFF-1 Lithium Project

*Esmeralda County, Nevada*  
**70% Option-out**

Consists of 87 Placer claims (1,740 acres).

The project has been optioned out at 70% to American Lithium Corp. Nevada Energy Metals has received a cash payment of \$100,000 USD, and will receive another \$200,000 USD over the next 2 years. Exploration expenditures of \$1,000,000 USD from American Lithium Corp will take place over the next 3 years.

### Dixie Valley Project

*Churchill County, Nevada*  
**100% Option-out, 3% Net-Smelter Royalty**

Consists of 910 placer claims covering about 7,363 hectares (28.4 square miles).

348 of the 910 placer claims of the Dixie Valley Project have been optioned-out to LiCo Energy Metals and Nevada Energy Metals has received cash payments of \$200,000 and received 2 million shares of LiCo (LIC.TSXV).

### San Emidio Lithium Project

*Washoe County, Nevada, 100% Owned*

Consists of 143 placer claims covering approximately 3100 acres.

A total of 172 samples have been collected, with lithium values ranging from 30.3 to a high of 600 ppm of lithium. 13 samples exceeded 400 ppm of lithium.

### Teels Marsh West

*Mineral County, Nevada, 100% Owned*

Consists of 100 placer claims covering 2000 acres (809 hectares).

27 shallow auger hole samples resulted in the two best results of 93.2 and 104.5ppm of lithium

### Black Rock Desert Project

*Washoe County, Nevada, 70% Option-out, 3% Net-Smelter Royalty*

Consists of 199 placer claims covering 3,980 acres (1,610 hectares).

170 sample points analyzed, 12 samples carried over 300 ppm of lithium, and the highest sample bearing **520 ppm lithium.**

### BSV Lithium Project

*Nye County, Nevada, 100% Owned*

Consists of 160 Placer claims covering 3,200 acres (1,295 hectares).

Of the 170 sample points analyzed, 150 reported lithium values greater than or equal to 100 ppm with the highest value being 146 ppm lithium.

## Disclaimer

### Forward-Looking Statements

This fact sheet contains forward-looking statements, including but not limited to comments regarding predictions and projections. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. Actual results may differ materially from those currently anticipated in such statements. While Nevada Energy has taken reasonable care to ensure that information presented on this website is current, Nevada Energy expressly disclaims any responsibility to update or revise any forward-looking statements whether as a result of new information, future events or otherwise.

### Qualified Person

Alan J. Morris, P. Geo, is the Q.P. as defined in National Instrument 43-101 and based on standards established by the Canadian Institute of Mining, Metallurgy and Petroleum (CIM), who has reviewed and approved the technical contents of this fact sheet.